Ending Placements Report

Topic: *FM07- Ending Placements Reports*

Report ID: FM0703b

Report Content: This report lists the placements that ended for period indicated in the parameter card. Specifically, these will be placements ending for children with Trust Accounts. The report will display the Case ID, Case Name, Participant Name, Begin Date and End Date of the placement. The user can then use the Case ID to search online for the case and retrieve more detailed information about the placement.

Dependencies: None.

Frequency: On Demand.

Runtime Parameters: Parm-from-date and parm-to-date

Other Parameters: By one county or by ALL counties

Selection Criteria: Select records from EPISODE such that dt_end not = null and Parm-from-date =< dt_end =< Parm-to-date and lookup to TRUST_ACCOUNT.id_prsn where dt_closing = null

Sort Criteria: 1) BANK.cd_cnty(Ascending) 2) BANK.tx_name (Ascending) 3) BANK.cd_acct_number (Ascending) 4) Case Name Last (Ascending)   nm_case_lst 5) Case Name First (Ascending) nm_case_frst 6) Case Name Middle Initial (Ascending) nm_case_mdl_intl, 7) Participant Name Last (Ascending) nm_lst, 8) Participant Name First (Ascending) nm_frst, 9) Participant Name Middle Initial (Ascending) nm_mdl_intl

Page Breaks: By County

Level Breaks: By Account Number

Output Data: None

Audience: DHFS fiscal staff.

Business Intent: Assist the trust account manager with investigating closed placements, so the appropriate decision can be made on how the benefits should be spent in the following reimbursement period.

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         1       10        20        30        40        50        60        70        80        90       100       110       120       130
         ----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+---
-+--
         Date: MM/DD/CCYY                               Wisconsin Dept. of Health and Family Services
         Report ID: FM0703
         Time: HH:MM PM                               Division of Children and Family Services            Page: 9,999
                                                             Ending Placements Report
                                                            Period MM/DD/CCYY to
                                                                 MM/DD/CCYY

         County: Xxxxxxxxxx
         Bank: Xxxxxxxxxxx
         Account Number: 9999999999999


         Case ID           Case Name
         999999999999999     XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX

         Participant Name                  Begin Date     End Date      End Reason
         XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX     99/99/9999     99/99/9999     XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



         Case ID           Case Name
         999999999999999     XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX

         Participant Name                  Begin Date     End Date      End Reason
         XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX     99/99/9999     99/99/9999     XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



         Case ID           Case Name
         999999999999999     XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX

         Participant Name                  Begin Date     End Date      End Reason
         XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX     99/99/9999     99/99/9999     XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



         Case ID           Case Name
         999999999999999     XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX

         Participant Name                  Begin Date     End Date      End Reason
         XXXXXXXXXXXXXXX, XXXXXXXXXXXXXXX     99/99/9999     99/99/9999     XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX



         1       10        20        30        40        50        60        70        80        90       100       110       120       130
         ----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+----+---
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Report Information:

Item	Description
Topic Name	FM07 - Trust Accounts
Report Title	End Placements Report
Report ID	FM07-03
Database	Operational

Report Input Detail:

Label/Field	Table	Column Name	Comments (How data was derived, algorithm, calculation, etc.
Page Heading			
Current Date and Time			Current Date and Time of report generation
Report ID			FM07-03
Page Number			Page Number
Period MM/DD/CCYY to MM/DD/CCYY	Parmcard	1) parm-from-date 2) parm-to-date	n/a
County	BANK	cd_cnty	Derive the County from CODE_DESC.id_grp = 'REGION'.
Section Heading			
Bank	BANK	tx_name	Lookup to TRUST_ACCOUNT with id_prsn and id_case where dt_closing = null. Using id_bank retrieve BANK.tx_name
Account Number	BANK	cd_acct_number	Lookup to TRUST_ACCOUNT with id_prsn and id_case where dt_closing = null. Using id_bank retrieve BANK and cd_acct_number
Detail Lines			Make sure only 15 detail lines exists per page.
Case ID	EPISODE	id_case	Display Number
Case Name	CASE	nm_case_lst, nm_case_frst, nm_case_mdl_intl	Display in the following format: "Last Name, First Name Middle Initial"
Participant Name	PERSON	nm_lst, nm_frst, nm_mdl_intl	Display in the following format: "Last Name, First Name Middle Initial"
Begin Date	EPISODE	dt_bgn	Display in the following format: "MM/DD/CCYY"
End Date	EPISODE	dt_end	Display in the following format: "MM/DD/CCYY"
End Reason	EPISODE	cd_end_rsn	Using cd_end_rsn lookup to CODE_DESC where id_grp = EPSDPLED and display tx_desc_lrg